



OVERVIEW HY18

About Oakley Capital Investments

The Company ("OCI") is an AIM-listed investment vehicle, which provides access to the Oakley Funds: focused private equity portfolios of high-growth mid-market assets.

Why invest?

OCI is a liquid vehicle that provides capital growth and dividends to investors. The net assets of OCI have grown at a compound annual rate of 17% over the past five years.

The Investment Adviser

Founded in 2002, Oakley Capital is a Europe-focused private equity firm that has demonstrated its ability to source investments that others cannot, add value to its portfolio companies, and deliver superior returns.

Oakley achieves this by using its entrepreneurial mindset; its focused sector and regional expertise; its ability to tackle transaction complexity; and its network of former business founders and entrepreneurs.



HIGHLIGHTS HY18

Total NAV return growth 1 year **14%**

Total NAV return growth 3 years **48%**

Half-year dividend **2.25p**

Oakley Capital Funds



£102m

Realisations

- Parship Elite
- Verivox
- Facile

39%
Exit Premium



£62m

Investments

- Career Partner Group
- Facile (re-investment)
- North Sails (follow on investment)

10.7x vs 14.1x

Av. Fund III entry vs sector av. entry



FINANCIALS

NAV per share: **£2.59p** Net assets: **£530m**

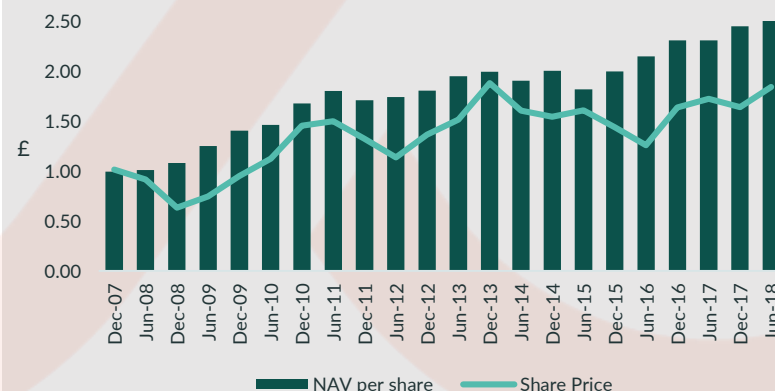
Share price: **185p** Market Capitalisation: **£378m**

Share price discount to NAV: **29%** Shares in issue: **204,804,036**

Index: **AIM** Ticker code: **OCI**

“OCI provides its shareholders with access to a portfolio of high quality private assets through its investments in Oakley Funds and co-investments”

10 year total NAV return growth of 167%

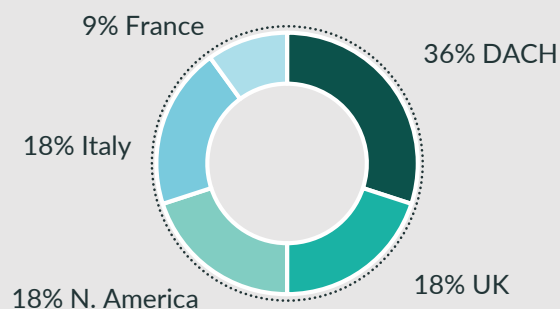




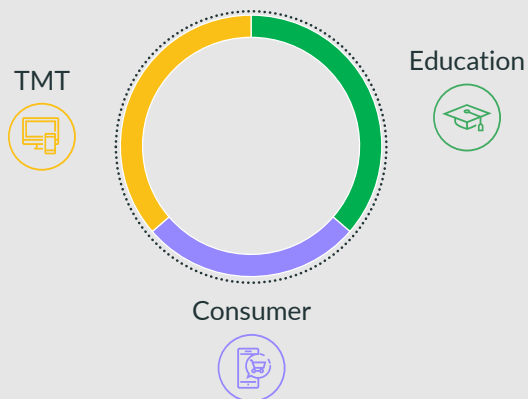
PORTFOLIO OVERVIEW

(as at 30 June 2018)

Geographical split



Sector split



PORTFOLIO COMPANIES

(as at 30 June 2018)

			Fair value ⁽¹⁾ £m	Net asset Value %
1	North Sails	Consumer	70.7	13%
2	Inspired	Education	55.9	11%
3	Time Out	Consumer	54.9	10%
4	Daisy	TMT	45.8	9%
5	Casa & atHome	Consumer	41.1	8%
6	Schülerhilfe	Education	34.8	7%
7	CPG	Education	30.5	6%
8	Facile	Consumer	28.9	5%
9	TechInsights	TMT	18.3	3%
10	Plesk	TMT	15.7	3%
11	Damovo	TMT	15.4	3%
12	AMOS	Education	11.1	2%

Contact Details

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Board of Directors

Caroline Foulger (Chairperson)
James Keyes
Laurence Blackall
Peter Dubens
Stewart Porter



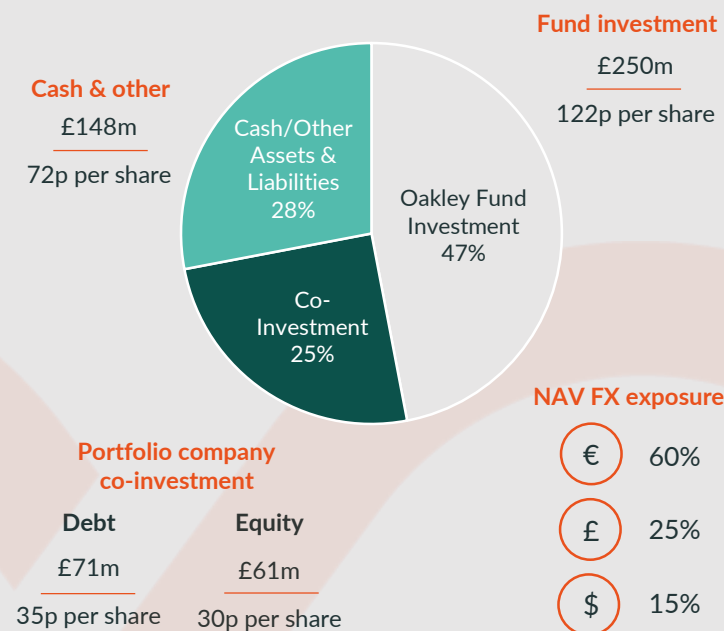
For more information, please visit
www.oakleycapitalinvestments.com



NET ASSET VALUE

(as at 30 June 2018)

£530m NAV breakdown



Nominated Adviser and Broker

Liberum Capital Limited
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